
TSX.V:AAG - OTCQX:AAGFF
Investor Presentation
April, 2022.
THE RIGHT COMBINATION.
Aftermath
SILVER

Important Information

Cautionary Statement on Forward Looking Information

This presentation is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation or which would require any registration or licensing within such jurisdiction. This presentation does not constitute or form a part of, and should not be construed as an offer, solicitation or invitation to subscribe for, underwrite or otherwise acquire, any securities of Aftermath Silver, nor shall it or any part of it form the basis of or be relied on in connection with any contract or commitment whatsoever.

Certain information in this presentation contains forward-looking statements and forward-looking information within the meaning of applicable securities laws (collectively "forward-looking statements"). All statements, other than statements of historical fact are forward looking statements. Forward-looking statements are based on the beliefs and expectations of Aftermath Silver as well as assumptions made by and information currently available to Aftermath Silver management. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including but not limited to, all costs varying significantly from estimates, production rates varying from estimates, changes in metal markets, changes in equity markets, the proposed use of net proceeds from private placements, availability and costs of financing needed in the future, equipment failure, unexpected geological conditions, imprecision in resource estimates or metal recoveries, ability to complete future drilling programs, drilling program results varying from expectations, delays in obtaining survey results, success of future development initiatives, the completion and implementation of a preliminary economic assessment, pre-feasibility or feasibility studies, competition, operating performance, environmental and safety risks, delays in obtaining or failure to obtain necessary permits and approvals from local authorities, community relations, and other development and operating risks. Should any one or more of these risks or uncertainties materialize, or should any underlying assumptions prove incorrect, actual results may vary materially from those described herein. Although Aftermath Silver believes that assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein. For more information the reader is referred to the Company's filings with the Canadian securities regulators for disclosure regarding these and other risk factors, accessible through Aftermath's profile at www.sedar.com Except as may be required by applicable securities laws, Aftermath Silver disclaims any intent or obligation to update any forward-looking statement.

Although Aftermath Silver has attempted to identify important risks, uncertainties and other factors that could cause actual performance, achievements, actions, events, results or conditions to differ materially from those expressed in or implied by the forward-looking information, there may be other risks, uncertainties and other factors that cause performance, achievements, actions, events, results or conditions to differ from those anticipated, estimated or intended. Unless otherwise indicated, forward-looking statements contained herein are as of the date hereof and Aftermath Silver disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law.

Cautionary Note About Mineral Resources

This presentation uses the terms measured, indicated and inferred resources as a relative measure of the level of confidence in the Mineral Resource estimate. Readers are cautioned that: (a) Mineral Resources are not economic Mineral Reserves; (b) the economic viability of Mineral Resources that are not Mineral Reserves has not been demonstrated; and (c) it should not be assumed that further work on the stated Mineral Resources will lead to Mineral Reserves that can be mined economically. In addition, Inferred Resources are considered too geologically speculative to have any economic considerations applied to them. It cannot be assumed that all or any part of an Inferred Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Resources may not form the basis of feasibility or pre-feasibility studies or economic studies except for certain preliminary economic assessments.

Historic Mineral Resources

Slides 4 and 12 of this presentation quotes an Historic Mineral Resource for Berenguela. Please note, an independent "Qualified Person", as defined in National Instrument 43-101 ("NI 43-101"), has not yet completed sufficient work on behalf of Aftermath to classify the historical estimate as a current Indicated or Inferred Mineral Resource, and Aftermath is not treating the historical estimate as a current Mineral Resource. Aftermath Silver will need to validate previous work to produce a mineral resource that is current for CIM purposes. Other details on the Berenguela Project see An NI 43-101 Technical Report on the Berenguela property titled "Berenguela Silver-Copper-Manganese Property Update" was filed on SEDAR on February 25, 2021, authored by independent QP's J.M. Shannon P.Geo, M.A. Batelochi MAusIMM (CP), and G.S. Lane FAusIMM, and has an effective date of February 18, 2021, filed on the Aftermath Silver SEDAR profile.

Mineral Resources - Cautionary Note to US Investors

This presentation has been prepared in accordance with the requirements of Canadian National Instrument 43-101 - Standards of Disclosure for Mineral Projects (''NI 43-101'') and the Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards, which differ from the requirements of U.S. securities laws. NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Canadian public disclosure standards, including NI 43-101, differ significantly from the requirements of the United States Securities and Exchange Commission (the "SEC"), and information concerning mineralization, deposits, mineral reserve and resource information contained or referred to herein may not be comparable to similar information disclosed by U.S. companies.

Qualified Person

Michael Parker, FAusIMM,, is a non-independent qualified person, as defined by NI 43-101. Mr. Parker has reviewed the technical content of this Presentation and consents to the information provided in the form and context in which it appears.

Aftermath SILVER

Aftermath Silver

Leading junior silver development company.

Two potential open-pit projects (Berenguela & Challacollo).

Provides excellent leverage to rising metal prices.

Both projects significantly de-risked.

Substantial historic silver-copper-manganese resource at Berenguela.*

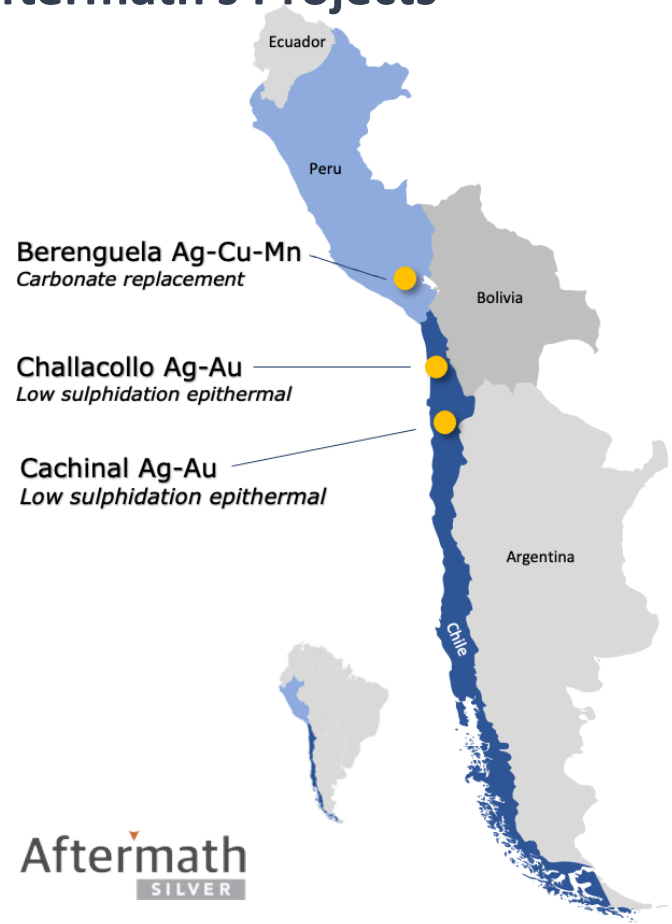
Drill results from Berenguela pending.

Buying opportunity as news flow builds during 2022.

*See slide 12 for details

Aftermath SILVER

Aftermath's Projects



Berenguela: historic resource* (see page 12 for details)

M+I 98.7 Moz Ag + 624 M lbs Cu (35.9Mt @ 85g/t Ag + 0.79% Cu)
Inf 28.2 Moz Ag + 147 M lbs Cu (9.97Mt @ 88g/t Ag + 0.67% Cu)

Challacollo: current resource (see page 28 for details)

Ind 35.2 Moz Ag + 58 Koz Au (6.64Mt @ 165g/t Ag + 0.27g/t Au)
Inf 11.1 Moz Ag + 15 Koz Au (2.8Mt @ 124g/t Ag + 0.17g/t Au)

Cachinal: current resource (see page 32 for details)

Ind 16.3 Moz Ag + 22 Koz Au (5.0Mt @ 101g/t Ag + 0.13g/t Au)
Inf 2.5 Moz Ag + 2.6 Koz Au (0.5Mt @ 145g/t Ag + 0.15g/t Au)

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Further details on the Berenguela Project see NI 43-101 Technical Report on the Berenguela property titled "Berenguela Silver-Copper-Manganese Property Update" was filed on SEDAR on February 25, 2021, authored by independent QP's J.M. Shannon P.Geo, M.A. Batelochi MAusIMM (CP), and G.S. Lane FAusIMM, and has an effective date of February 18, 2021, filed on the Aftermath Silver SEDAR profile.

Notes on the Berenguela Historic Mineral Resource Estimate

1. For full details see Valor Resources news release dated 30 January 2018 to the Australian Stock Exchange (ASX), which summarises the results presented in report titled "Technical Report and Updated Resource Estimate on the Berenguela Project, Department of Puno – Peru, JORC – 2012 Compliance" to Valor Resources by Mr Marcelo Batelochi, independent consultant, MAusIMM Competent Person
2. JORC 2012 definitions were followed for the Historic Mineral Resources.
3. Grades are estimated by the Ordinary Kriging interpolation method using capped composite samples.
4. Bulk density has been estimated by Nearest Neighbour method and the average value is 2.82g/cm3.
5. The Historic Mineral Resources uses a copper equivalent cut off of 0.5%, copper equivalents ("CuEq") were based on the formula CuEq (%) = Cu (%) + [(Ag (g/t) / 10000) in ounces x Ag price x silver recovery) / (Cu price x Cu recovery) + (Zn% x Zn price x Zn recovery) / (Cu price x Cu recovery). Assuming: Ag price $16.795/oz and Zn $3,150/t and recoveries of Ag 50%, Cu 85% and Zn 80%. Mn grades are not considered for CuEq calculations.
6. Numbers may not add/multiply due to rounding.

Objectives

Short Term: Berenguela 12 Months

- Complete resource / metallurgical / geotechnical drilling at Berenguela.
- Complete metallurgical work: confirm process route.
- Revised resource estimate.

Short Term: Challacollo 12 Months

- Commence drilling.
- Complete metallurgical test work.
- Revised resource estimate.

Medium Term: 12-24 Months

- Advance Berenguela and Challacollo to PFS/PEA studies.
- Confirm open pit mine potential at both projects.
- Advance to construction decision.

Aftermath SILVER

Board, Management & Advisors

Aftermath's Board has a broad range of experience of the mining business: legal, exploration, marketing, & mid-tier company management.

It is complemented by a seasoned management team and consultants who have been involved in mergers, acquisitions and takeovers.

Michael Williams *Founder, Exec. Chairman*

Capital markets & communications , M&A, management

Ralph Rushton *President, CEO & Director*

Geology, mining, marketing & fund raising

David Terry *Director*

Geology, mining, junior co' management & fund raising

Michael Parker *Director*

Geology, Latin American manager FQM, Peruvian operations

Keenan Hohol *Director*

Law: M&A, corporate governance, former mining company general counsel

Victor Grande *Community & Government Relations, Peru*

Community relations & stakeholder engagement, mid-tier miner, World Bank.

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Share Structure & Performance

Share Structure

Symbol	TSX: AAG.V OTCQX: AAGFF
Issued & Outstanding	136.31m
Warrants	15.08m
Options	11.88m
Fully Diluted	163.3m*

*rounded

Volume / day: 214k TSX.V
159k OTCQX

Largest share holder: Eric Sprott, 24m shares

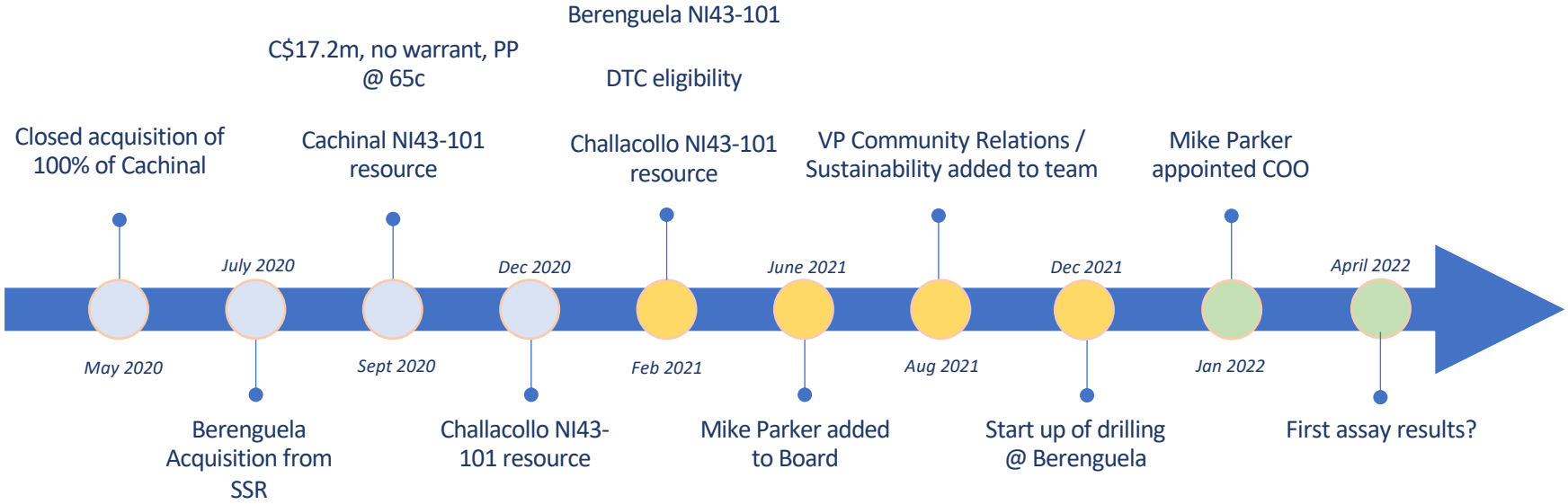
Management: Approx. 4% of issued

Cash: Approx. $4.5m

Cash from warrants: C$3.25m

12 Month Share Price TSX.V AGG.V and OTCQX AAGFF (April 19, 2022)

24 Month Highlights



Berenguela. *One of Latin America's Best Undeveloped Assets*

Silver-copper-manganese project in southern Peru. Drilling underway, results pending.

Carbonate replacement mineralization from surface.

Extensive historic work including historic JORC resource.

Located 6 km north-east of the community of Santa Lucia.

On the rail line connecting to Matarani Port & on national power grid.

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Berenguela, Peru

Drilling Underway

83 diamond Core & 291 RC holes completed in all programs

Aftermath has completed 51 diamond core holes to date

Project flyover: https://aftermathsilver.com/projects/berenguela/video-tour/

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Retrieving PQ diameter core

Berenguela Historic Mineral Resource*

Between 2004 to 2020, 291 RC and 32 diamond drill holes totalling approximately 36,473 m in length have been drilled on the property. In addition, AAG has completed (to date) 53 diamond core holes up to April 18, 2022 (4,923m) not included in the historic resource.

Classification	Material Type	Tonnes (Kt)	Silver (g/t)	Copper (%)	Manganese (%)	Zinc (%)	Silver (Koz)	Copper (Klb)
Indicated	Open Pit	7.71	104	0.99	8.68	0.34	25,717	168,040
Measured		28.23	80	0.73	5.16	0.30	73,009	456,465
	TOTAL	**35.93**	85	0.79	5.91	0.30	98,725	624,505
Inferred	Open Pit	**9.97**	88	0.67	2.14	0.20	28,183	147,242

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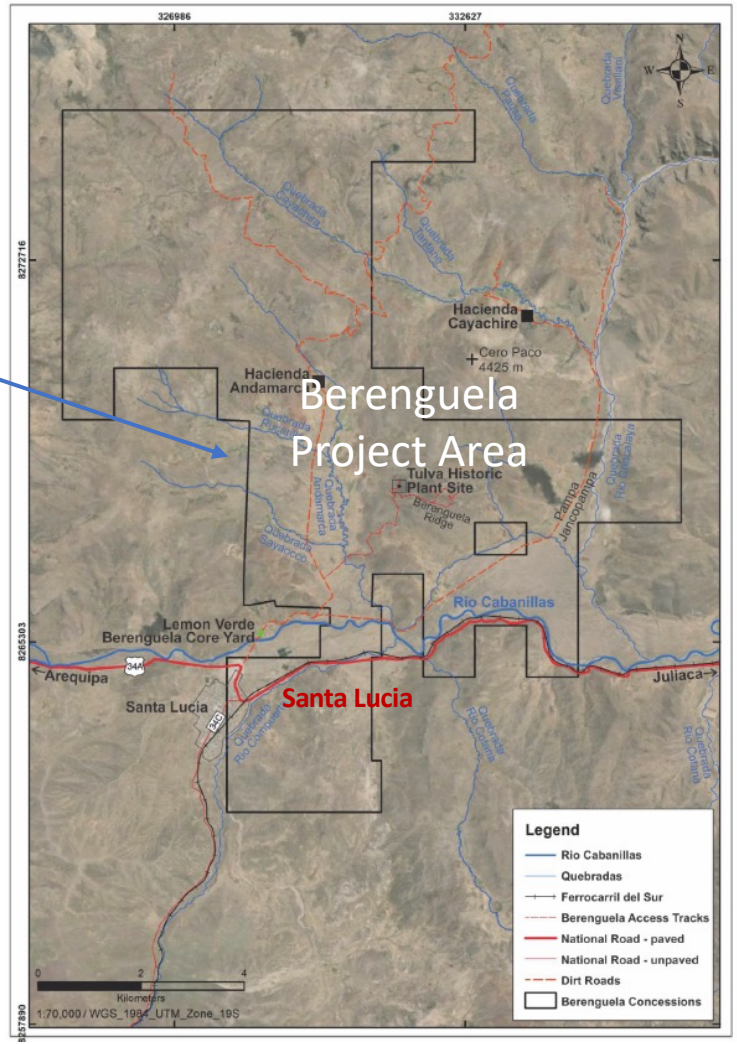
6. Numbers may not add/multiply due to rounding.

Berenguela: Where Is It?

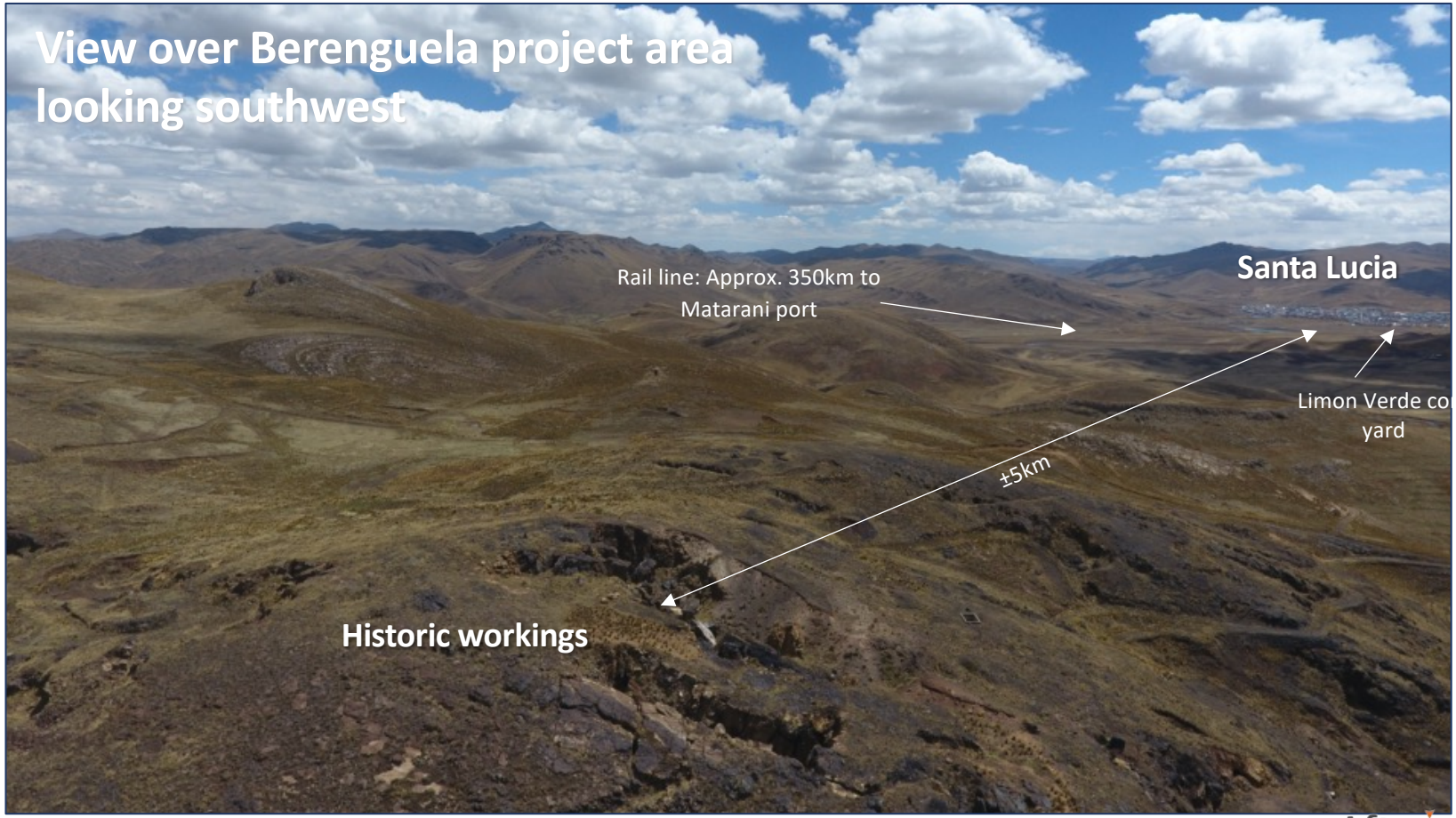
Overview

Rail map of southern Peru



- Department Puno, in Southern Peru.
- 4,150m to 4,280m ASL but not remote.
- Regional centres at Juliaca (50 km - 1.5hrs drive) & Arequipa (204 km – 4hrs drive); daily flights from Lima.
- Located 6 km north-east of the closest community of Santa Lucia.
- Rail line passes through Santa Lucia, connecting to Port of Matarani on the Pacific coast.
- Santa Lucia is connected to the national grid at 220v.

View over Berenguela project area looking southwest



Project flyover: https://aftermathsilver.com/projects/berenguela/video-tour/

Limon Verde Core Facility

Looking SW to Santa Lucia

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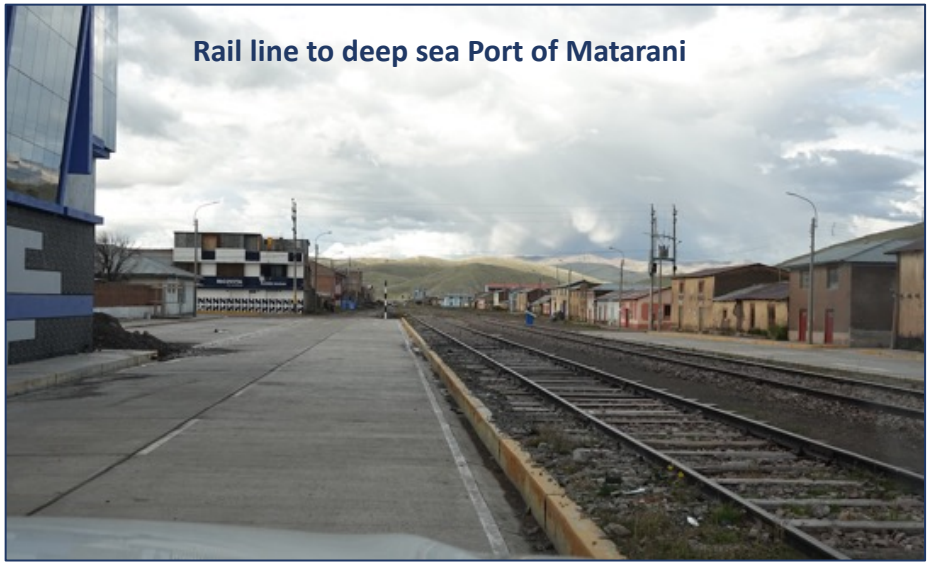
Santa Lucia

Many of the local population speak Quechua, a language widely spoken in the Andes region
Population, roughly 4,300
Local economy based around agriculture & mining.



Rail line to deep sea Port of Matarani

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Berenguela Geology: What Is It?

- Epithermal polymetallic (Ag-Cu-Zn-Mn) carbonate-hosted replacement mineralization, fault & joint controlled. Folded and exposed at surface down to about 100m depth.
- 1.4km on strike by 200-300m wide, between 30m to 100m thick.
- Silver and copper mineralization are associated with intense manganese oxide replacement of dolomite.
- Silver occurs mainly as acanthite and small quantities of native silver, locally >1kg/t Ag
- Copper occurs as malachite, azurite, covellite, chalcopyrite, chrysocolla
- The main manganese minerals are psilomelane and pyrolusite.

Progressive MnOx replacement of dolomite host rock along joints and fractures: (1) least intense to (3) complete replacement by massive MnOx

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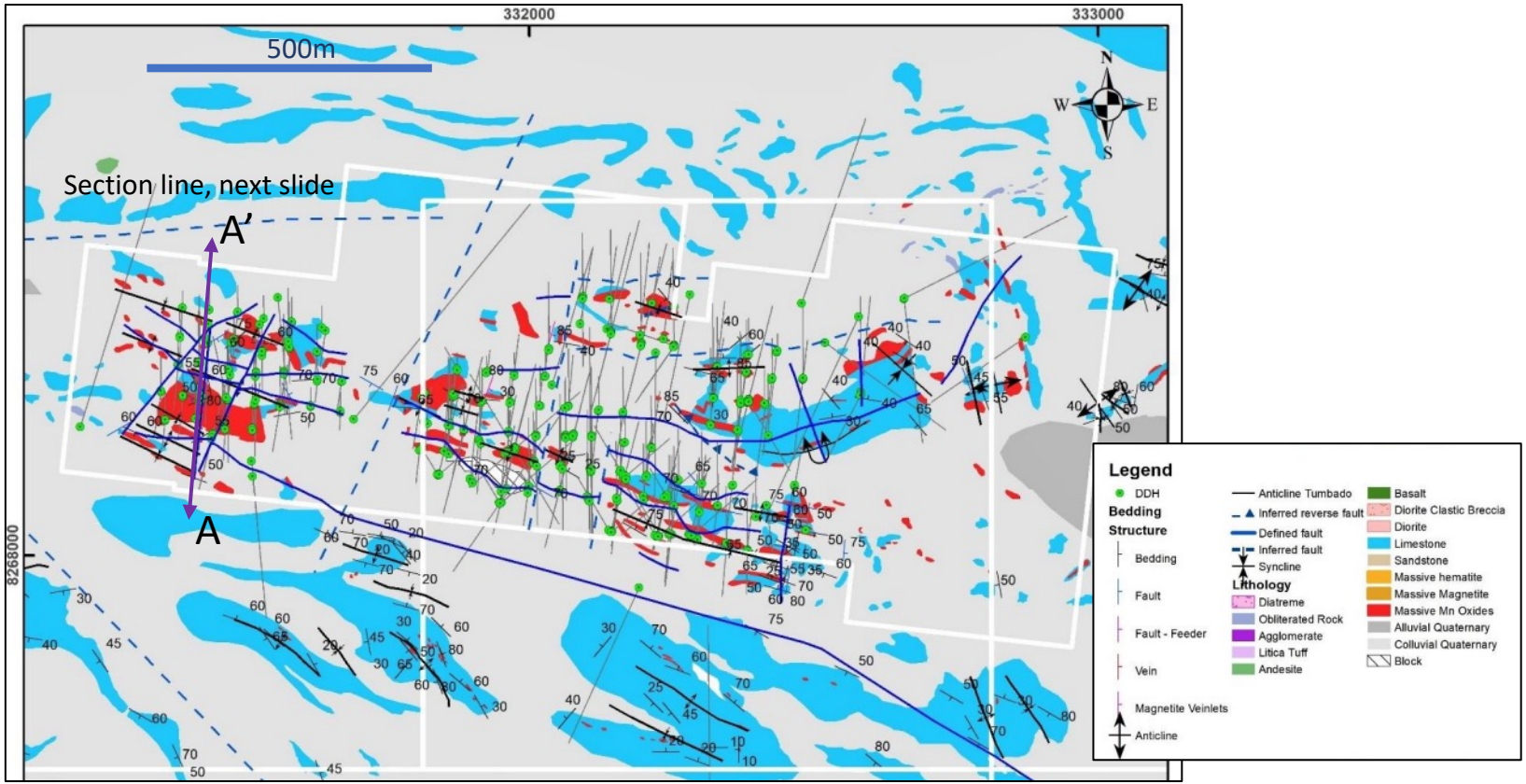
Berenguela Geology



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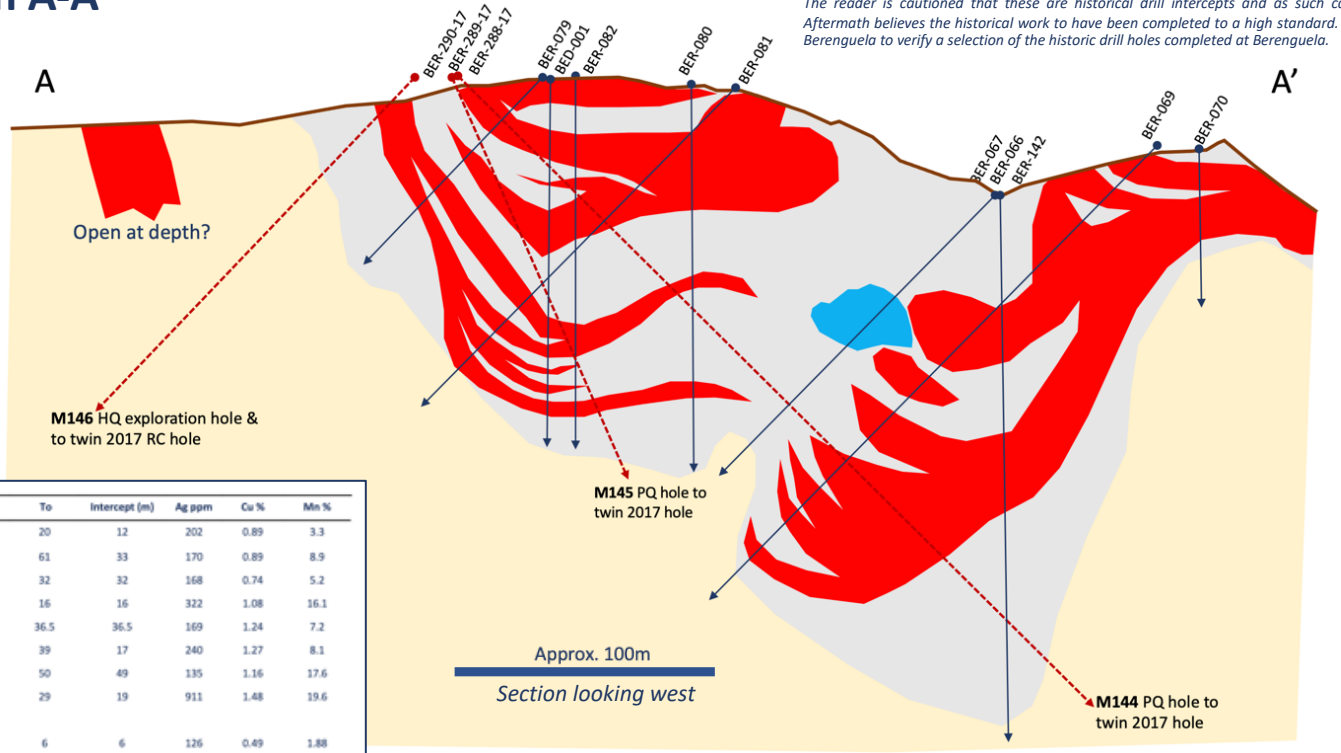
Berenguela

Cross Section A-A’

Platform M013

These historical drill intercepts for the Berenguela project were taken from the 2021 NI 43-101 Technical Report on the Berenguela property titled “Berenguela Silver-Copper-Manganese Property Update” filed on SEDAR on February 25, 2021, authored by independent QP’s J.M. Shannon P.Geo, M.A. Batelochi MAusIMM (CP), and G.S. Lane FAusIMM, and has an effective date of February 18, 2021, filed on the Aftermath Silver SEDAR profile.

The reader is cautioned that these are historical drill intercepts and as such cannot be relied upon, although Aftermath believes the historical work to have been completed to a high standard. Aftermath is currently drilling at Berenguela to verify a selection of the historic drill holes completed at Berenguela.



Hole #	From	To	Intercept (m)	Ag ppm	Cu %	Mn %
BER290-17	8	20	12	202	0.89	3.3
BER289-17	28	61	33	170	0.89	8.9
BER288-17	0	32	32	168	0.74	5.2
BER-079	0	16	16	322	1.08	16.1
BED-001	0	36.5	36.5	169	1.24	7.2
BER-082	22	39	17	240	1.27	8.1
BER-080	1	50	49	135	1.16	17.6
BER-081	10	29	19	911	1.48	19.6
BER-067	nsv					
BER-066	0	6	6	126	0.49	1.88
BER-142	21	43	22	88	1.30	15.9
BER-069	23	69	46	182	0.98	8.47
BER-070	0	23	23	193	1.76	13.4

Significant historical intercepts. Full results for these holes included in the Appendix. Slide 37.

Manganese enrichment shown in grey & red. Corresponds approximately to Ag-Cu enrichment envelope. Intercept grades rounded to nearest decimal place.

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Copper at Berenguela

Manganese oxide replacing carbonates – green malachite visible in carbonate remnants

Copper oxide scree in Mn-rich zone

Copper oxides in situ

- The manganese oxide minerals contain significant amounts of copper and zinc.
- Copper occurs both in association with manganese (pyrochroite and lampadite) and independently, as very fine sulphides such as chalcocite.

PQ Resource Infill Drilling

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Massive manganese oxide replacing carbonates in old open pit

Old open pit & adits with MnOx replacing carbonates

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Berenguela Work Program: Technical Objectives

Metallurgy

1. Revise design of the metallurgical test work based on ore domain classification, not a hybrid sample. ***Underway***
2. Investigate preconcentration for plant feedstock. ***Underway***
3. Engage consultants for marketing study on manganese products. ***Underway***

Drilling

1. Complete sufficient drilling to allow a new resource estimate, identify areas for resource expansion. ***Underway***
2. Develop clear QA/QC procedures: CRMs, blanks, field duplicates, coarse duplicates, and pulp duplicates, with documented follow up. ✓
3. Survey & confirm as many historic drill collar location as possible & complete accurate topographic mapping. ✓
4. Use large diameter core (PQ) to maximize sample size & core recovery for metallurgical test work on key mineralization types. ✓
5. Twin selected historic RC holes to resolve any legacy QA/QC issues. ***Underway***
6. Complete comprehensive bulk density measurement program on mineralization. ***Underway***

Geology

1. Improve geological understanding of the lithology, structure, mineralization & alteration. ✓
2. Complete a 3D lithological and structural model. ***Underway***
3. Design conceptual pit plan / schedule to accurately account for revised geology and mineralization. ***Underway***
4. Identify & classify ore domains for future flow sheet: confirm with geological observations. ***Underway***

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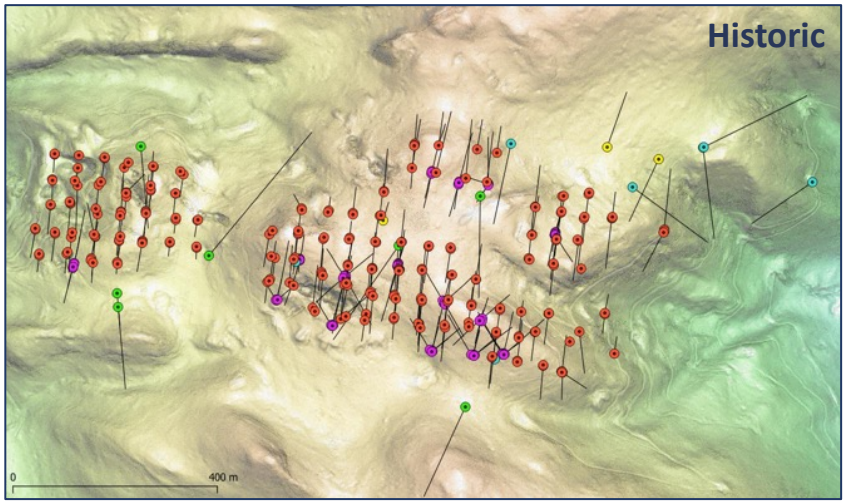
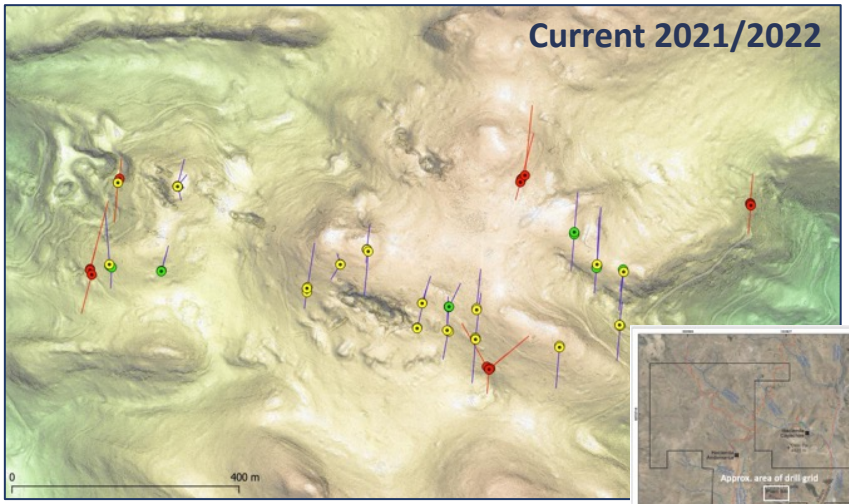
Berenguela: Historic & Current Aftermath Drilling

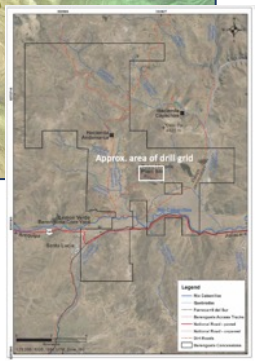
- 7,000-10,000m planned
- 50 holes completed since December 2021
- Approx. 4,550m of drilling



- Rio Tinto drilling
- 2017 drilling
- 2010 drilling
- 2004/2005 drilling



- PQ metallurgical drilling
- HQ exploration drilling
- Planned drilling



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Berenguela Program

1 – 24 Months

- Complete current on going metallurgical test work, initial pre-processing magnetic separation tests nearing completion
- Diamond drilling: metallurgical & resource infill drilling, RC twinning, additional exploration targets.
    - ➢ 7,000-10,000m of drilling inc. potential follow-up RC for bulk metallurgical & exploration.
- Complete comprehensive metallurgical test program.
- On-going community and stakeholder engagement work.
- Marketing study for Manganese.
- Complete PEA and initiate pre-Feasibility Study (PFS).

Current Status

- Drilling under way. As of April 18, 2022, 53 diamond core drill holes completed.
- Met test program under way to identify most efficient metal recoveries for Ag, Cu & Mn.

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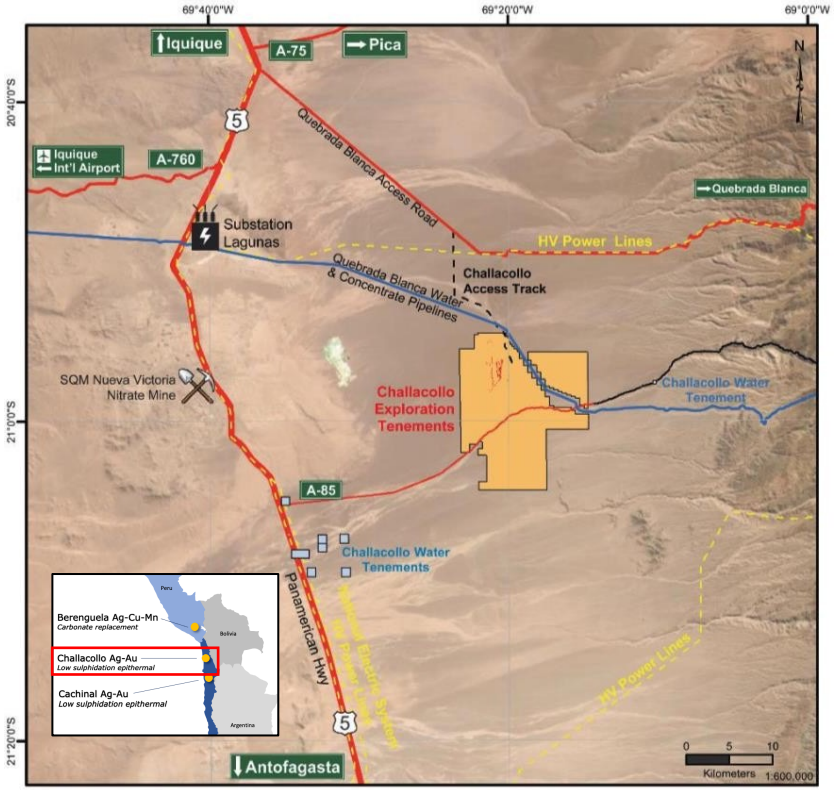
Challacollo, Northern Chile

- Silver-gold epithermal vein/breccia system.
- History of mining since 1772, extensive historic data.
- Aftermath Silver completed Mineral Resource estimate in 2020.
- Grid power 12km north & 30km south.
- Aftermath Silver has nearby 12l/s water extraction rights.
- Located 30km off the Pan American highway at low altitude (1,500m).

Infrastructure



- Accessed via Quebrada Blanca mine road under an agreement with Teck and Collahuasi.
- A85, paved road, passes through concessions 6km south of the resource area.
- High voltage powerlines located 12km north & 30km southeast. Lagunas substation is 44km northwest.
- Teck granted easement through the Challacollo tenements for its desal' water and concentrate pipelines.
- Ground water licences located 30km southwest.

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Challacollo Current Mineral Resource *Dec.2020*

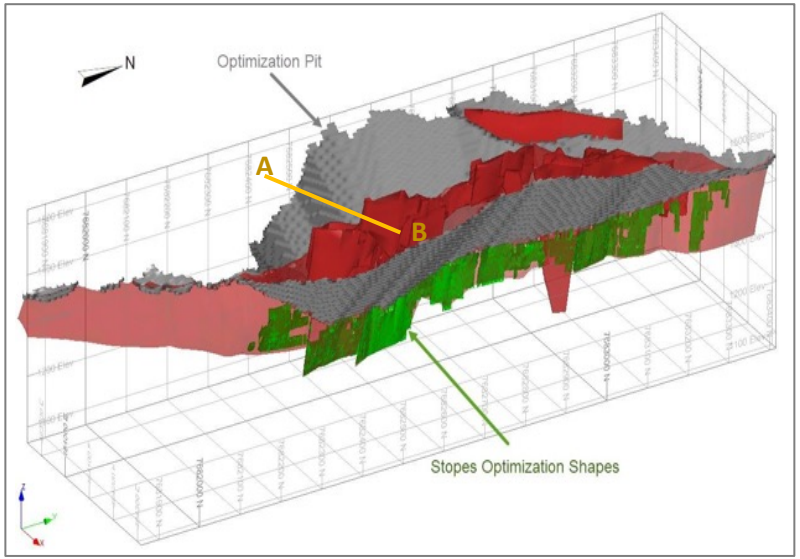
Classification	Material Type	Tonnes (Kt)	Silver (g/t)	Gold (g/t)	Silver (Koz)	Gold (Koz)
Indicated	Open Pit	5,597	170	0.27	30,639	49
	Underground	1,043	134	0.29	4,510	10
	TOTAL	**6,640**	**165**	**0.27**	**35,150**	**58**
Inferred	Open Pit	2,360	117	0.15	8,912	11
	Underground	443	157	0.26	2,232	4
	TOTAL	**2,803**	**124**	**0.17**	**11,144**	**15**

For full details see NI 43-101 technical report titled "*Challacollo Silver-Gold Mineral Resource Estimate*" By Qualified Persons J.M. Shannon, (P.Geo), D. Nussipakynova (P.Geo), S. Alvarado (Chilean Mining Commission), B. Mulvihill (MAusIMM CP Met) dated February 5, 2021, with an effective date December 15, 2020, filed on the Aftermath Silver SEDAR profile.

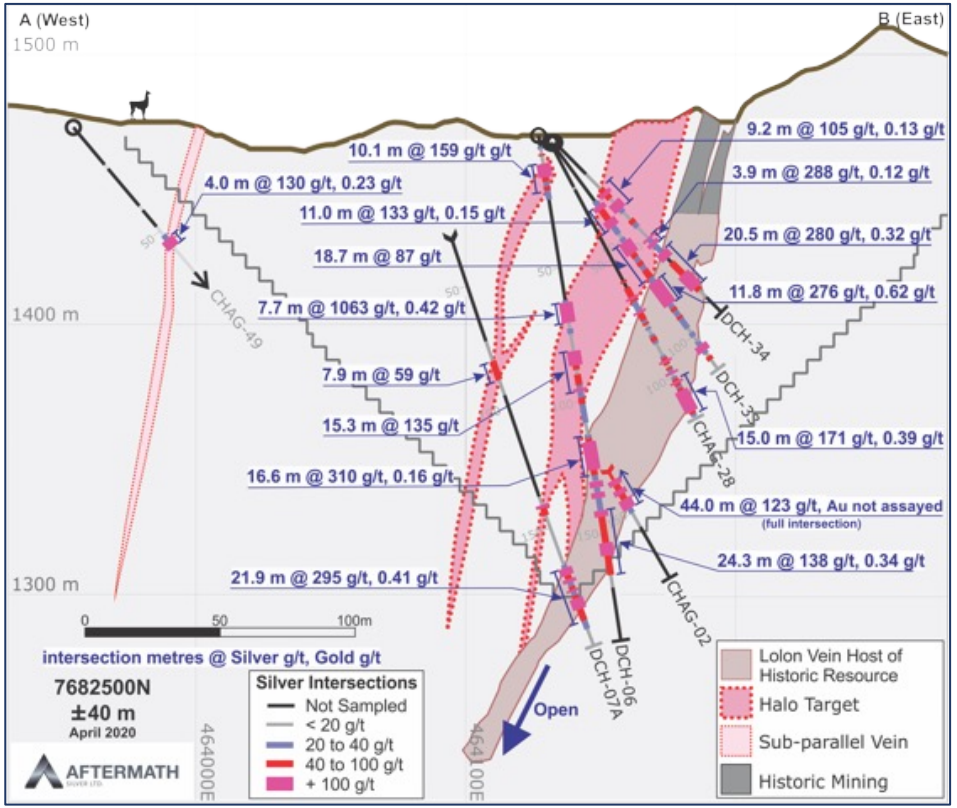
Notes on the Challacollo Mineral Resource Estimate

- CIM Definition Standards (2014) were used for reporting the Mineral Resources.
- The effective date of the estimate is 30 November 2020.
- The Qualified Person is Dinara Nussipakynova, P.Geo., of AMC Mining Consultants (Canada) Ltd.
- Mineral Resources are constrained by an optimized pit shell at a long-term metal price of US$20/oz Ag with recovery of 92% Ag and metal price of US$1,400/oz Au with recovery of 75%.
- Silver equivalency formula is AgEq (g/t) = Ag (g/t) + 57.065 *Au (g/t).
- The open pit mineral resources are based on a pit optimization using the following assumptions:
  - Plant feed mining costs of US$3.5/t and waste mining cost of $2.5/t.
  - Processing costs of US$17/t and General and Administration costs of $2.5/t.
  - Edge dilution of 7.5% and 100% mining recovery.
  - 45-degree slope angles
  - Cut-off grade is 35 g/t AgEq g/t.
- The underground mineral resources are reported within Datamine MSO stopes based on the following assumptions:
  - Mining costs of US$35/t.
  - Processing costs of US$17/t and General and Administration costs of US$2.5/t.
  - Minimum width of 2.5 m
  - No dilution or mining recovery.
  - Cut-off grade is 93 AgEq g/t
- Bulk density used was 2.47 t/m3
- Drilling results up to 31 December 2016.
- Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
- The numbers may not compute exactly due to rounding.
- Mineral Resources are depleted for historic mined out material.

Challacollo Current Mineral Resource *Dec.2020*



3D view of constrained open pit Mineral Resources shown in red, constrained underground Mineral Resources shown in green, the modeled extent of the Lolón Structure is shown in light red.



Challacollo Program

24 Months

- Complete leach tests on hangingwall samples.
- Complete resource expansion & infill drilling.
- Complete metallurgical test program.
- Demonstrate open pit potential in a Preliminary Economic Assessment & initiate Pre-feasibility Study.
- Secure additional water rights.

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Cachinal Overview

Silver-gold epithermal vein/breccia system Northern Chile.

History of mining since mid 19th Century.

Extensive historic exploration drilling.

Resource estimate completed by AAG in 2020.

Grid power 12km north & 30km south.

20 km from the Pan American highway at an altitude of 2,700m.

Cachinal Current Mineral Resource *September 2020*

Classification	Material Type	Tonnes (Mt)	Silver (g/t)	Gold (g/t)	Silver (Moz)	Gold (Koz)
Indicated	Open Pit	4.83	97	0.13	15.03	20.05
	Underground	0.22	182	0.22	1.29	1.65
	TOTAL	**5.05**	**101**	**0.13**	**16.32**	**21.70**
Inferred	Open Pit	0.17	73	0.07	0.41	0.43
	Underground	0.36	180	0.19	2.07	2.18
	TOTAL	**0.53**	145	0.15	2.48	**2.61**

Notes on the Cachinal Mineral Resource Estimate

- *For full details on the Cachinal Mineral Resource estimate please refer to the NI 43-101 technical report titled "Independent Technical Report for the Cachinal Silver-Gold Project, Region II, Chile." By Qualified Persons G. Cole, (P.Geo) of SRK Consulting (Canada) Inc and S. Alvarado Casas, of Geoinvest SAC E.I.R.L. (Chile), dated September 11, 2020 with an effective date of August 10, 2020, filed on the Aftermath Silver SEDAR profile.*
- *Cachinal mineral resources were classified according to the CIM Definition Standards for Mineral Resources and Mineral Reserves (May 2014).*
- *Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.*
- *All figures have been rounded to reflect the relative accuracy of the estimates.*
- *Cut-off grades are based on metal price assumptions of US$22.00 / ounce of silver and US$1,550 / ounce of gold, and metallurgical recoveries of 85% for both silver and gold using milling and cyanide leaching.*
- *The portion of the Mineral Resources that has been determined to be amenable to extraction through Open Pit methods uses a cut-off's of 30 g/t Silver equivalent.*
- *The open pit Mineral Resource is constrained within Lerchs-Grossman optimised pit shells that assume mining dilution & losses of 2.5%, 50-degree overall slope angles, mining costs of $2/t rock, general and administrative costs of $2/t rock, processing costs of US$15/t for processing using milling and cyanide leaching.*
- *The portion of the Mineral Resources deemed to be amenable to extraction through underground methods are reported at a cut-off of 150 g/t Silver Equivalent. This assumes a mining cost of US$90/t, general and administrative costs of $2/t and a processing costs of US$15/t for agitated leaching.*

Cachinal Project

View looking south to historic mine workings.

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Q4 2021 – Q2 2022 Project Development

Berenguela, Peru

- Phase 1 diamond drilling underway.
- Objectives: metallurgical samples, resource infill, twinning RC holes, geotechnical.
- 1 rig currently –planned 7,000m to 10,000m of drilling.
- Complete ongoing metallurgical test work on existing core samples.
- Metallurgical work to confirm process route.
- Continuation of community engagement & consultation.
- Begin evaluation of exploration targets.

Challacollo, Chile

- Complete leach/metallurgical tests on hanging wall & vein material
- Phase 1 diamond drilling to start once drill contractor selected & permitting complete
- Objectives: resource extension & infill.
- Water supply evaluation.

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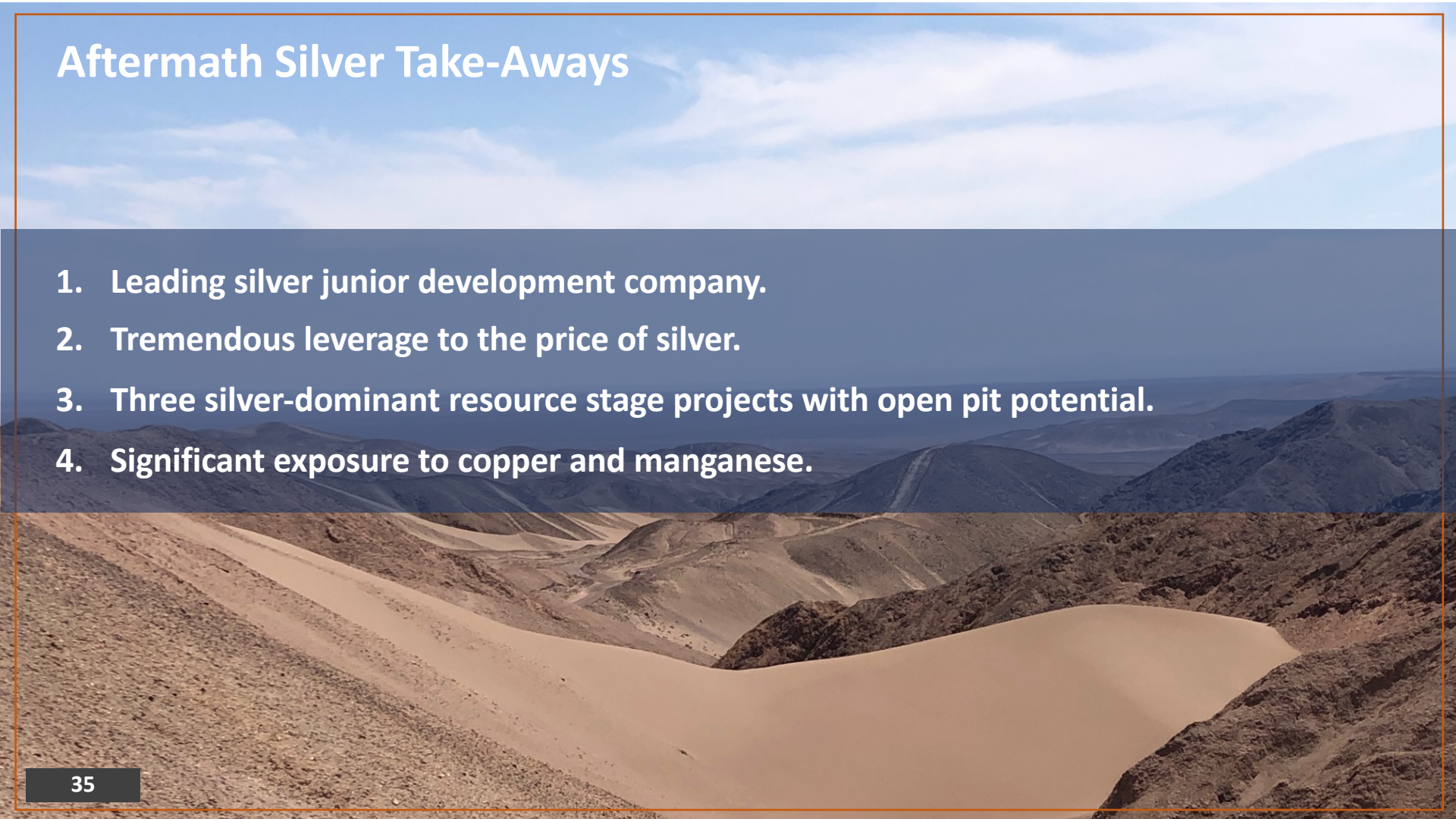
Aftermath Silver Take-Aways

1. Leading silver junior development company.
2. Tremendous leverage to the price of silver.
3. Three silver-dominant resource stage projects with open pit potential.
4. Significant exposure to copper and manganese.



TSX.V:**AAG** - OTCQX:**AAGFF**

Investor Presentation

April, 2022.

THE RIGHT COMBINATION.

Ralph Rushton
President, CEO & Director
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Mike Williams
Exec. Chairman & Director
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Berenguela QA/QC

- RC samples and pulps from previous drilling campaigns have been sourced enabling verification of previous assay results with QA/QC. Selected samples will be submitted for re-assaying by Aftermath.
- Historical drill core archive has been reorganized and catalogued.

Silver Standard sample pulps

2019 sample pulps

2004/5 RC geological logging samples

2004/5 sample pulps

Historical drill core, Limon Verde camp

2021/2022 Drill program QA/QC

- Aftermath has had 4 different standard reference materials (CRMs) made from samples of Berenguela mineralization so they are compositionally matched to the mineralized core.
- Every batch of 20 samples submitted for assay contains 1 CRM, 1 coarse blank, 1 pulp blank and 1 duplicate core sample, OR 2 CRMs, 1 coarse blank, 1 duplicate core sample.

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Full Historical Results, Slide 14

Year	Hole ID	From (m)	To (m)	Intersection length (m)	Ag (g/t)	Mn (%)	Cu (%)	Zn (%)
2005	BER-066	0	6	6	126	1.88	0.49	0.11
2005	BER-067					NSV		
2005	BER-069	0	10	10	136	15.90	1.41	0.40
2005	and	13	19	6	84	17.86	1.10	0.59
2005	and	23	69	46	182	8.47	0.98	0.21
2005	and	73	79	6	80	2.08	0.26	0.10
2005	and	106	113	7	69	4.17	0.30	0.17
2005	BER-070	0	23	23	193	16.35	1.76	0.40
2005	BER-079	0	16	16	322	16.07	1.08	0.82
2005	and	18	40	22	223	10.47	1.37	0.27
2005	BER-080	1	50	49	135	17.63	1.16	0.48
2005	and	53	66	13	113	1.95	0.30	0.14
2005	and	71	76	5	112	8.06	0.49	0.44
2005	and	79	88	9	86	3.14	0.31	0.11
2005	BER-081	0	5	5	63	4.71	0.74	0.29
2005	BER-082	0	6	6	142	15.89	1.73	0.98
2005	and	10	20	10	215	3.38	0.69	0.21
2005	and	22	39	17	240	8.14	1.27	0.34
2005	and	41	57	16	77	2.24	0.78	0.12
2005	BER-142	21	43	22	88	15.86	1.30	0.36
2005	and	58	74	16	89	3.81	0.44	0.16
2015	BED-001	0	36.5	36.5	169	7.22	1.24	0.38
2015	and	38.25	62.45	24.2	118	1.45	1.09	0.11
2017	BER288-17	0	32	32	168	5.24	0.74	0.33
2017	and	35	44	9	111	10.41	1.38	0.28
2017	and	46	90	44	123	8.95	0.94	0.31
2017	and	92	101	9	80	5.83	0.59	0.18
2017	BER289-17	0	5	5	156	2.91	0.56	0.14
2017	and	7	16	9	143	2.22	0.38	0.12
2017	and	28	61	33	170	8.88	0.89	0.31
2017	BER290-17	8	20	12	202	3.33	0.89	0.18

These historical drill intercepts for the Berenguela project were taken from the 2021 NI 43-101 Technical Report on the Berenguela property titled "Berenguela Silver-Copper-Manganese Property Update" filed on SEDAR on February 25, 2021, authored by independent QP's J.M. Shannon P.Geo, M.A. Batelochi MAusIMM (CP), and G.S. Lane FAusIMM, and has an effective date of February 18, 2021, filed on the Aftermath Silver SEDAR profile.

The reader is cautioned that these are historical drill intercepts and as such cannot be relied upon, although After believes the historical work to have been completed to a high standard. Aftermath is currently drilling at Berenguela to verify a selection of the historic drill holes completed at Berenguela.

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